

**Financial Services Company**  
**GCC Daily Report**

18/05/2023

2023

**Research Department**

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# FSC Daily Report

18/05/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,820.92	0.7	8.4	17.6	20.1	2.8	2.7	2.17%
MSCI Emerging Markets Index	975.83	(0.3)	2.0	12.8	14.8	1.6	1.6	3.16%
MSCI FM FRONTIER MARKETS	478.68	(0.2)	1.3	10.0	13.3	1.6	1.8	4.71%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	526.89	0.8	(5.7)	12.4	14.6	1.6	1.7	3.73%
Muscat Stock Exchange MSX 30 Index	4,696.61	0.0	(3.3)	15.3	10.7	1.1	0.8	4.45%
Tadawul All Share Index	11,344.55	0.6	8.3	16.9	21.6	2.2	2.1	2.96%
Dubai Financial Market General Index	3,552.86	(0.4)	6.5	8.7	12.2	1.2	1.0	5.00%
FTSE ADX GENERAL INDEX	9,481.96	(0.5)	(7.1)	29.1	18.2	2.6	1.9	1.88%
Qatar Exchange Index	10,643.94	(0.4)	(0.3)	12.8	14.9	1.5	1.5	4.64%
Bahrain Bourse All Share Index	1,943.05	0.1	2.5	6.7	11.9	0.7	1.0	8.91%
Boursa Kuwait All Share Price Return In	6,800.58	0.8	(6.7)	16.5	20.4	1.5	1.5	4.26%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	510.94	(0.6)	1.0	14.2	16.6	1.6	1.7	3.18%
MSCI AC Asia Ex. Japan Index	626.76	(0.6)	1.2	14.2	16.3	1.5	1.6	0.00%
Nikkei 225	30,573.93	1.6	17.2	29.7	22.0	1.8	1.8	1.99%
S&P/ASX 200	7,236.78	0.5	2.8	14.6	19.2	2.1	2.1	4.52%
Hang Seng Index	19,727.25	0.9	(0.3)	10.5	11.7	1.2	1.1	3.97%
NSE Nifty 50 Index	18,129.95	(0.3)	0.1	22.0	24.8	3.3	3.0	1.44%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	155.97	(0.1)	9.5	13.5	16.7	1.8	1.7	3.38%
MSCI Emerging Markets Europe Index	99.42	(0.9)	6.1	5.9	7.1	1.1	0.9	3.77%
FTSE 100 Index	7,772.98	0.6	4.3	10.8	15.0	1.7	1.6	4.03%
Deutsche Boerse AG German Stock Indx	16,210.86	1.6	16.4	13.1	15.9	1.4	1.6	3.58%
CAC 40 Index	7,467.30	0.9	15.3	12.6	16.8	1.8	1.6	3.03%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,125.59	1.2	8.2	19.6	22.1	3.8	3.7	1.72%
S&P 500 INDEX	4,158.77	1.2	8.3	19.8	22.0	4.0	3.9	1.66%
Dow Jones Industrial Average	33,420.77	1.2	0.8	19.3	19.2	4.3	4.4	2.10%
NASDAQ Composite Index	12,500.57	1.3	19.4	34.5	35.8	5.2	5.3	0.86%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.27	1.2	-10.0	-33%	141%
Gold Spot \$/Oz	1,977.04	-0.2	8.4	-4%	88%
BRENT CRUDE FUTR Jul23	76.77	-0.2	-8.8	-26%	80%
Generic 1st'OQA' Future	75.32	-0.5	-4.6	-40%	308%
LME COPPER 3MO (S)	8,302.00	2.2	-0.8	-22%	92%
SILVER SPOT \$/OZ	23.56	-0.8	-1.7	-19%	97%

Source: FSC

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## Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,696.61							
Change	1.45	0.03%						
Previous Close	4,695.16		Financial Sector	7,591.84	7,600.19	-0.11%	-0.12%	-3.94%
Open	4,694.25		Industry Sector	6,073.86	6,084.55	-0.18%	-3.54%	-5.50%
Day's High	4,710.53		Services Sector	1,705.86	1,705.26	0.04%	-2.37%	5.52%
Day's Low	4,692.83		MSM Shariah Index	470.04	471.14	-23.00%	-	-
YTD Change	-3.31%							
Volume Mn	6.72							
MSX30 Value Traded Mn	1.79							
Traded / Listed Stocks	50	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
DHOFAR FOODS AND INVESTMENT	0.063	8.62%	GULF INTERNATIONAL CHEMICALS	0.078	-6.02%	GALFAR ENGINEERING & CONTRACTING	0.189	1078.24
MUSCAT GASES	0.120	5.26%	NATIONAL FINANCE	0.117	-5.65%	BANK MUSCAT	0.269	588.72
VOLTAMP ENERGY	0.110	3.77%	AL MADINA INVESTMENT HOLDING	0.042	-4.55%	ABRAJ ENERGY SERVICES	0.290	552.73
CONSTRUCTION MATERIAL INDUSTRIES	0.056	3.70%	AL OMANIYA FINANCIAL SERVICES	0.122	-2.40%	NATIONAL BANK OMAN	0.280	447.81
MUSCAT CITY DESALINATION	0.097	2.11%	SMN POWER HOLDING	0.085	-2.30%	BANK NIZWA	0.093	439.53

## Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,344.55							
Change	66.95	0.59%	Tadawul Banks	11,434.00	11,331.90	0.90%	0.33%	0.92%
Previous Close	11,277.60		Tadawul Energy	6,036.09	6,001.18	0.58%	-3.63%	-1.78%
Open	11,295.08		Tadawul Utilities	7,391.84	7,350.66	0.56%	-3.44%	-2.33%
Day's High	11,355.21		Tadawul Telecom	7,975.77	7,911.96	0.81%	-2.65%	0.19%
Day's Low	11,295.08		Tadawul Insurance	7,190.29	7,047.24	2.03%	9.06%	11.25%
YTD Change	8.27%		Tadawul Retailing	8,108.98	8,119.86	-0.13%	0.17%	1.61%
Volume Mn	157,435.82		Tadawul Food & Beverages	5,485.06	5,437.64	0.87%	1.86%	2.59%
Value Traded Mn	6,017.32		Tadawul Media	24,510.94	24,692.41	-0.73%	1.77%	-2.53%
Traded / Listed Stocks	223	228	Tadawul Materials	6,663.01	6,657.25	0.09%	-0.49%	-0.44%
			Tadawul Capital Goods	6,930.67	6,855.12	1.10%	3.83%	5.43%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
NATIONAL ENVIRONMENTAL RECYC	7.86	7.67%	SAUDI AIRLINES CATERING CO	86.00	-2.27%	JABAL OMAR DEVELOPMENT CO	24.06	7,575.38
AL RAJHI CO FOR CO-OPERATIVE	119.20	6.62%	#N/A Requesting Data...	Requesting C	-	ALINMA BANK	32.15	6,634.59
BINDAWOOD HOLDING CO	68.30	5.56%	#N/A Requesting Data...	Requesting C	-	BANK AL-JAZIRA	17.86	5,871.51
CO FOR COOPERATIVE INSURANCE	123.60	5.28%	#N/A Requesting Data...	Requesting C	-	AL KATHIRI HOLDING CO	3.37	5,050.06
ALWASAIL INDUSTRIAL CO	22.34	4.88%	#N/A Requesting Data...	Requesting C	-	THE SAUDI NATIONAL BANK	37.80	5,047.07

Note that the KSA data is updated till 3:00 PM Muscat Time

## Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,552.86							
Change	-12.96	-0.36%						
Previous Close	3,565.82		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,563.98		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,565.91		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,546.23		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	389,310.64		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	607.71		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AMANAT HOLDINGS PJSC	1.01	3.59%	DAR AL TAKAFUL	0.65	-4.27%	AJMAN BANK PJSC	1.92	58,355.95
SHUAA CAPITAL PSC	0.39	2.36%	COMMERCIAL BANK OF DUBAI	4.45	-3.26%	DEYAAR DEVELOPMENT PJSC	0.69	57,141.27
ISLAMIC ARAB INSURANCE COM	0.692	1.76%	AMLAQ FINANCE	0.793	-1.61%	UNION PROPERTIES PJSC	0.28	20,790.87
AJMAN BANK PJSC	1.92	1.59%	DUBAI FINANCIAL MARKET PJSC	1.43	-1.38%	AMANAT HOLDINGS PJSC	1.01	16,590.62
DUBAI ELECTRICITY & WATER AU	2.49	0.40%	UNION PROPERTIES PJSC	0.282	-1.05%	EMAAR PROPERTIES PJSC	5.97	12,048.01

## Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,481.96							
Change	-44.01	-0.46%						
Previous Close	9,525.97		Financial	16,075.12	16,068.78	0.04%	-0.67%	-1.65%
Open	9,525.97		Telecommunication	5,447.72	5,557.93	-1.98%	-4.24%	-7.95%
			Consumer Services	9,900.49	9,870.16	0.31%	-2.50%	0.11%
Day's High	9,526.24		Basic Material	5,295.57	5,289.91	0.11%	-1.25%	-6.75%
Day's Low	9,472.78		Industrials	3,128.70	3,193.61	-2.03%	-4.59%	-9.85%
YTD Change	-7.14%		Utilities	12,329.45	12,408.74	-0.64%	0.00%	-4.31%
			Energy	2,147.26	2,169.67	-1.03%	-3.30%	-6.73%
Volume Mn	148,479.04		Health Care	3,082.95	3,090.34	-0.24%	-2.30%	-3.28%
Value Traded Mn	784.01		Real Estate	7,795.62	7,932.47	-1.73%	0.33%	-1.16%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
FUJAI RAH CEMENT INDUSTRIES	0.41	10.81%	GULF MEDICAL PROJECTS	1.8	-10.00%	MULTIPLY GROUP	3.09	26335.67
RAS AL KHAIMA POULTRY	2.07	3.50%	RAS AL KHAIMAH WHITE CEMENT	1.02	-7.27%	FERTIGLOBE PLC	3.19	10621.19
GULF PHARMACEUTICAL IND PSC	0.935	3.31%	ABU DHABI NATIONAL HOTELS	5.24	-3.85%	ABU DHABI NATIONAL OIL CO FO	4.11	7988.02
HAYAH INSURANCE CO PJSC	0.888	2.42%	WAHA CAPITAL PJSC	1.17	-3.31%	ARKAN BUILDING MATERIALS CO	1.47	7572.73
GULF CEMENT CO	0.424	2.42%	EASY LEASE MOTOR CYCLE PRJSC	30	-3.23%	RAK PROPERTIES	0.71	7181.22

## Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,643.94							
Change	-37.85	-0.35%	<b>Total Return</b>	22,843.39	22,924.63	-0.35%	-0.91%	4.54%
Previous Close	10681.79		<b>Rayan Islamic</b>	4,722.18	4,746.39	-0.51%	-1.28%	3.88%
Open	10652.91		<b>All Share</b>	3,584.85	3,589.20	-0.12%	-0.51%	5.50%
Day's High	10702.22		<b>Banks &amp; Finance</b>	4,455.81	4,464.07	-0.19%	0.02%	6.70%
Day's Low	10628.51		<b>Industrials</b>	4,108.06	4,099.13	0.22%	-0.48%	1.81%
YTD Change	-0.0034762		<b>Transportation</b>	4,652.33	4,709.58	-1.22%	-2.88%	3.76%
Volume Mn	280.9423		<b>Real Estate</b>	1,571.35	1,573.59	-0.14%	-2.81%	7.39%
Value Traded Mn	720.3317		<b>Insurance</b>	2,246.99	2,212.63	1.55%	-0.98%	9.96%
Traded / Listed Stocks	20	51	<b>Telecommunications</b>	1,649.68	1,651.39	-0.10%	0.75%	12.60%
			<b>Consumer Goods</b>	7,950.38	7,974.82	-0.31%	-1.16%	3.20%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GERMAN CO FOR MEDICAL	2.02	10.00%	QLM LIFE & MEDICAL INSURANCE	3.17	-4.03%	QATAR ALUMINIUM MANUFACTURING	1.56	35282.56
LESHA BANK LLC	1.29	3.95%	QATAR NAVIGATION	10.03	-2.62%	MAZAYA REAL ESTATE DEVELOPME	0.71	28246.27
DLALA HOLDING	1.31	3.56%	QATAR INTERNATIONAL ISLAMIC	10.00	-1.96%	QATAR GERMAN CO FOR MEDICAL	2.02	24197.59
INMA HOLDING COMPANY	6.12	3.29%	ALIJARAH HOLDING COMPANY QPS	0.86	-1.15%	SALAM INTERNATIONAL INVESTME	0.67	23844.31
DOHA INSURANCE CO	2.20	2.80%	QATAR FUEL QSC	16.60	-1.13%	EZDAN HOLDING GROUP	1.16	18503.63

## Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,943.05							
Change	2.70	0.14%						
Previous Close	1,940.35		<b>MSCI Bahrain</b>	144.70	144.18	0.36%	2.47%	6.66%
Open	1,940.35		<b>MSCI Bahrain Domestic Islamic</b>	50.95	50.95	0.00%	1.90%	2.89%
Day's High	1943.050		<b>MSCI Bahrain Net TR USD</b>	368.07	366.73	0.36%	2.47%	7.24%
Day's Low	1938.860							
YTD Change	2.52%							
Volume Mn	2,556.49							
Value Traded Mn	0.944							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.14	0.75%	SEEF PROPERTIES	0.15	-2.53%	AL SALAM BANK BSC	0.14	2425.26
NATIONAL BANK OF BAHRAIN BSC	0.62	0.49%	BAHRAIN TELECOM CO	0.51	-0.39%	GFH FINANCIAL GROUP BSC	0.26	350.00
ALUMINIUM BAHRAIN BSC	1.08	0.47%	-	-	-	NASS CORP BSC	0.10	203.20
GFH FINANCIAL GROUP BSC	0.26	0.39%	-	-	-	BBK BSC	0.52	172.11
BBK BSC	0.52	0.39%	-	-	-	ALUMINIUM BAHRAIN BSC	1.08	165.44

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,800.58							
Change	55.03	0.82%	Industrials	967.93	964.44	0.36%	-3.74%	-10.28%
Previous Close	6,745.55		Banks	1,664.61	1,647.06	1.07%	-5.22%	-7.21%
Open	6,758.96		Consumer Service	520.11	513.16	1.35%	13.83%	8.37%
			Technology	582.00	582.00	0.00%	0.00%	-16.41%
Day's High	6,803.72		Real Estate	1,087.56	1,082.97	0.42%	-4.96%	-10.02%
Day's Low	6,758.78		Financial Services	1,173.88	1,165.96	0.68%	-4.60%	-6.63%
YTD Change	-6.74%		Telecom	1,084.25	1,083.82	0.04%	-7.70%	-8.23%
			Health Care	458.82	458.82	0.00%	0.40%	-0.66%
Volume Mn	0.13		Insurance	2,146.19	2,177.05	-1.42%	1.54%	38.39%
Value Traded Mn	38.78		Basic Materials	867.72	860.11	0.88%	-2.72%	0.30%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
OSOUL INVESTMENT KSCC	92.20	9.89%	AL MANAR FINANCING & LEASING	52.50	-9.64%	AAYAN LEASING & INVESTMENT	146.00	15,309.60
NATIONAL PETROLEUM SERVICES	779.00	9.56%	ENERGY HOUSE HOLDING CO KSCP	59.60	-9.56%	KUWAIT FINANCE HOUSE	716.00	8,270.85
INDEPENDENT PETROLEUM GROUP	460.00	9.52%	COMMERCIAL BANK OF KUWAIT	519.00	-5.64%	MOBILE TELECOMMUNICATIONS CO	516.00	7,092.68
KAMCO INVESTMENT	95.00	5.20%	CREDIT RATING & COLLECTION	20.60	-5.50%	NATIONAL BANK OF KUWAIT	933.00	6,301.11
AAYAN LEASING & INVESTMENT	146.00	5.04%	OSOS HOLDING GROUP CO	88.40	-4.95%	ARZAN FINANCIAL GROUP FOR FI	103.00	6,026.08

Source: FSC

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